*Sept 16th, 2026*

Eventell Global Advisory Pvt Ltd

# Global PEANUT Weekly

## Market Insights

Volume - 03: Issue 36



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**SUMMARY**

**USA:** US peanut harvest is slow at 2%, with 61% of the crop rated good-to-excellent and prices ranging from $458–478/ton.

**India:** Gujarat faces a 40–50% groundnut production decline, while UP–MP output remains promising at 500,000–600,000 MT.

**Russia:** Russia's peanut imports remain flat, while demand shifts toward savoury and health-oriented products, with India gaining share.

**China:** China's peanut imports are rising amid a ~20% crop decline, with crushing demand dominant and stricter quality controls shaping sourcing.


## India

Gujarat's groundnut production could decline by 40–50% due to inadequate rainfall, particularly in the key G-20variety growing belts of Dwarka, Porbandar, Jamnagar and Rajkot.

Poor pod development and weak kernel formation are reducing yields. Early crop arrivals have started with new groundnuts quoted at around ₹38,000 per 400 kg, but trading remains limited.

Lower output and high prices could reduce peanut-kernel exports by more than 25%, as export parity remains unfavourable.

Government stocks are estimated at 400,000–550,000 tonnes, including pending deliveries, with most suitable only for crushing.

In contrast, the Uttar Pradesh crop is in good condition. Combined UP–MP production could reach 500,000–600,000 tonnes, with arrivals expected from early October.

## USA

US peanut prices effective from 16–22 September 2026 are $466.39/ton for Runner, $457.99/ton for Spanish, and $478.24/ton for both Valencia and Virginia peanuts.

As of 13 September, 2% of the crop had been harvested, compared with 1% the previous week and 3% last year. Florida led harvesting at 8%, followed by Alabama at 3%, while Georgia and Oklahoma reached 2%.

Crop conditions remained largely stable, with 61% rated good to excellent, against 62% the previous week and 64% last year. Florida recorded the strongest condition at 82% good to excellent, followed by Alabama at 69%.

For the week ending 5 September, the average US peanut price declined to $0.223/lb, from $0.238/lb a week earlier. Runner prices stood at $0.219/lb, Spanish at $0.280/lb and Virginia at $0.282/lb.

Total farmer marketings* rose to 247.9 million lb, with Runner peanuts accounting for 234.2 million lb.

*Marketings – Quantity purchased from farmers

### Peanut Condition

**Peanut Condition – Selected States: Week Ending September 13, 2026**

[These 8 States planted 95% of the 2025 peanut acreage]

| State | Very poor | Poor | Fair | Good | Excellent |
|---|---|---|---|---|---|
| | (percent) | (percent) | (percent) | (percent) | (percent) |
| Alabama | - | 10 | 21 | 59 | 10 |
| Florida | - | 1 | 17 | 81 | 1 |
| Georgia | 2 | 9 | 30 | 53 | 6 |
| North Carolina | - | 8 | 27 | 52 | 13 |
| Oklahoma | 4 | 14 | 31 | 48 | 3 |
| South Carolina | 1 | 9 | 32 | 43 | 15 |
| Texas | 1 | 15 | 42 | 40 | 2 |
| Virginia | 10 | 19 | 21 | 39 | 11 |
| 8 States | 1 | 9 | 29 | 55 | 6 |
| Previous week | 1 | 8 | 29 | 55 | 7 |
| Previous year | 1 | 7 | 28 | 54 | 10 |

- Represents zero.

## Peanut Harvest

**Peanuts Harvested – Selected States**

[These 8 States harvested 95% of the 2025 peanut acreage]

| State | Week ending | | | 2021-2025 Average |
|---|---|---|---|---|
| | September 13, 2025 | September 6, 2026 | September 13, 2026 | |
| | (percent) | (percent) | (percent) | (percent) |
| Alabama | 2 | 1 | 3 | 2 |
| Florida | 13 | 6 | 8 | 11 |
| Georgia | 2 | 1 | 2 | 2 |
| North Carolina | 1 | - | - | - |
| Oklahoma | 4 | - | 2 | 1 |
| South Carolina | 4 | - | 1 | 2 |
| Texas | - | - | - | - |
| Virginia | - | - | - | 1 |
| 8 States | 3 | 1 | 2 | 2 |

- Represents zero.

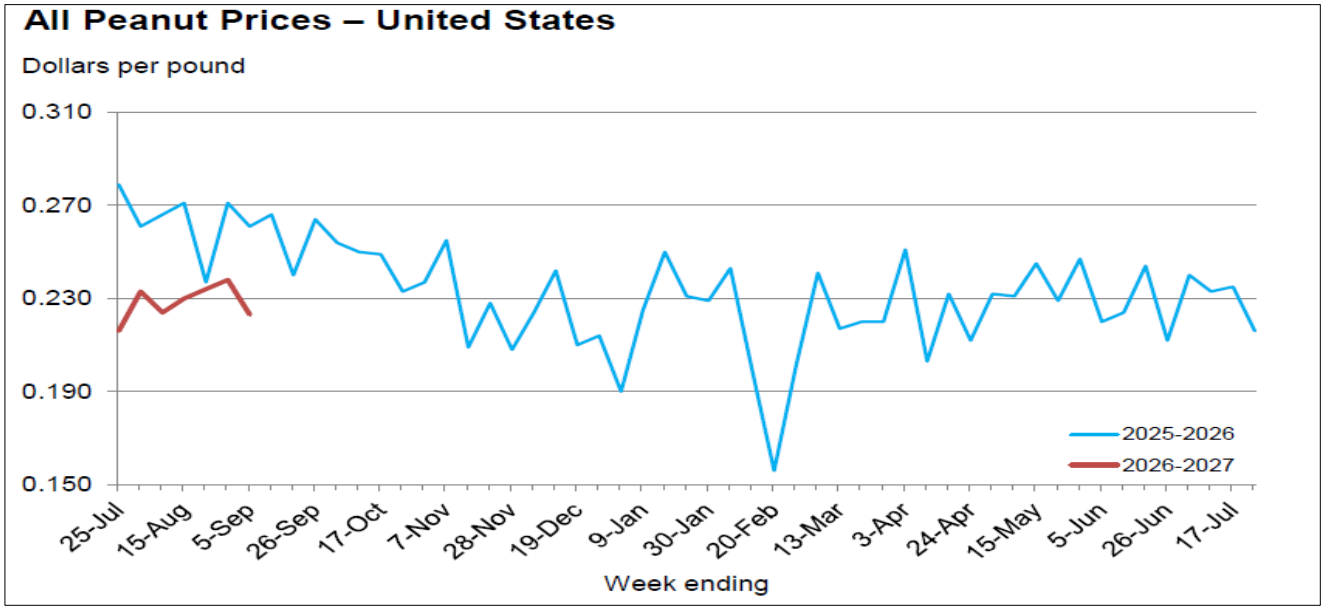
## Peanut Prices and Marketings by Type (Quantity Purchased) – United States (Source- USDA)

**Peanut Prices and Marketings by Type – United States: August 8, 2026-September 5, 2026**

| Item and type | Week ending | | | | |
|---|---|---|---|---|---|
| | August 8, 2026 | August 15, 2026 | August 22, 2026 | August 29, 2026 | September 5, 2026 |
| | (dollars per pound) | (dollars per pound) | (dollars per pound) | (dollars per pound) | (dollars per pound) |
| **Average price** | | | | | |
| Runner | 0.219 | 0.224 | 0.230 | 0.228 | 0.219 |
| Spanish | 0.485 | 0.269 | 0.289 | 0.325 | 0.280 |
| Valencia | (X) | (X) | (X) | (X) | (X) |
| Virginia | 0.290 | 0.261 | 0.301 | 0.270 | 0.282 |
| All | 0.224 | 0.230 | 0.234 | 0.238 | 0.223 |
| | (1,000 pounds) | (1,000 pounds) | (1,000 pounds) | (1,000 pounds) | (1,000 pounds) |
| **Marketings** [1] | | | | | |
| Runner | 123,740 | 142,591 | 65,495 | 198,771 | 234,165 |
| Spanish | 1,316 | 68 | 243 | 8,979 | 8,141 |
| Valencia | - | - | - | - | - |
| Virginia | 3,404 | 30,747 | 3,680 | 34,670 | 5,618 |
| All | 128,460 | 173,406 | 69,418 | 242,420 | 247,924 |

- Represents zero.
(X) Not applicable.
[1] Quantity purchased from farmers.

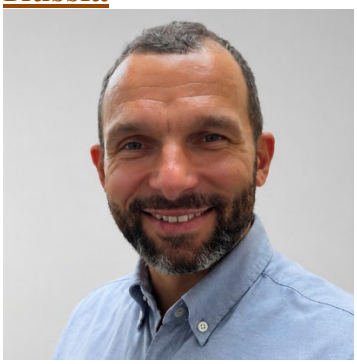
## All Peanut Prices – United States (Source: USDA)



## WSPC 2026 – HIGHLIGHTS 2026

**Demand**

### Russia



**Mr Maksim Kasakov, CEO, Aventa LLC**

Mr Maxim Kasakov noted that Russia's peanut imports have remained broadly stagnant since 2021, reaching approximately 140,600 MT in 2025, while per-capita consumption stood at around **1 kg**. However, the structure of demand is gradually shifting from traditional confectionery toward savoury and health-oriented applications.

**Consumption structure:** Confectionery accounted for **62%**, savoury snacks **31%**, and health-oriented products **7%**. Declining confectionery consumption is driving demand for salted nuts, coated peanuts, nut mixes, peanut butter and other value-added products.

**Snack-market growth:** Russia's savoury snack market expanded 7.8% in 2025, while salted nuts grew by more than 11%, highlighting increasing opportunities in snack applications.

**Retail transformation:** Over 70% of food sales still moved through retail chains, but hypermarkets were losing share to minimarkets, discount stores, neighbourhood shops and e-grocery platforms. Online grocery currently represents around 6% of the market and is projected to reach 10% by 2030.

**Importer consolidation:** The number of importers declined by approximately 30% over five years, with the four largest buyers accounting for around 60% of the market. Traders handled nearly 84% of total imports.

**Supplier landscape:** Brazil remained the dominant supplier, while India significantly increased its market share, supported by improving quality and shorter delivery times. China maintained a strong position in large-sized blanched kernels, while Paraguay emerged as a potential future supplier.

**Market requirements:** Future growth is expected from snacks, healthier products, blanched kernels and split kernels. Suppliers will need to ensure consistent quality, controlled FFA levels, reliable delivery and flexible supply arrangements.

### China



**Ms Jane Zheng, Founder,Qingdao Shengde Foods Co.**

Ms Jane Zheng highlighted China's transformation from a major peanut exporter into one of the world's largest import markets, driven by rising domestic consumption and rapid expansion of the peanut-crushing industry. Historically, China supplied Japan, Europe, the Middle East and Southeast Asia, but growing demand for peanut oil and food products has increased its dependence on imports.

**Dual demand structure:** Peanuts serve a "double life" in China - as an oilseed for premium cooking oil and as an affordable nut for snacks and food products. More than 50% of domestic peanut production is used for crushing, with food and snack applications forming the other major demand segment.

**2026 crop outlook:** Production is expected to be approximately 20% lower than the previous year, based on farmer feedback. Reduced planting and dry conditions during the pegging stage may lower pod numbers, although fewer pods could result in fuller and larger kernels, potentially improving quality.

**Import growth:** China imported approximately 150,000 MT during H1 2026, compared with around 220,000 MT during the whole of 2025. Most imports were directed toward crushing, with buying decisions remaining strongly price sensitive.

**Origin preferences:** African peanuts were preferred for crushing due to their high oil content and low moisture, while Argentina, Brazil and the United States remained key suppliers of food-grade and premium peanuts.

**Snack demand:** Demand is expected to remain relatively resilient as peanuts continue to offer a more affordable alternative to almonds, pistachios and cashews.

**Quality and customs:** Chinese customs authorities are strengthening inspections for mould, aflatoxin and other quality parameters. Exporters will therefore need close coordination with buyers and strict pre-shipment quality control.

## Keynote Address: 2026 Global Peanut Supply and Demand



**Mr Kanak Thakker, Managing Director, JKT Global**

Mr Kanak Thakker of JKT Group Global said the global peanut market had turned broadly bullish, with six of the seven major producing origins facing supply pressure.

India's Kharif acreage increased by 8.6%, but output could range between 7.0 million and 9.24 million MT, depending on final-stage weather. NAFED and NCCF reportedly hold 800,000–900,000 MT of carryover stocks, largely of lower quality.

China's production could decline by around 7%, potentially increasing its imports of crushing-grade peanuts. Brazil and Argentina may record production declines of 25–30%, although carryover stocks continue to support exports. US output could fall by nearly 25%, but higher carryover stocks may partly offset the decline.

Sudan recorded the most severe disruption, with exports falling by over 99% due to conflict, lower planting and interrupted trade routes.Conversely, favorable conditions could lift Senegal's production to around 1.1 million MT.

Global consumption remains stable, led by China and other major markets including Indonesia, Vietnam, Europe, Malaysia, Russia and the Middle East.

With tighter supplies and stricter aflatoxin and residue requirements, suppliers must focus on drying, storage, sorting, testing, traceability and diversified sourcing.

## STATISTICS

### China Weekly Prices

| Week-on-Week (2026) | | | | Year-on-Year | | | |
|---|---|---|---|---|---|---|---|
| Month | 09th Sept 26 | 16th Sept 26 | % Change | Month | 16th Sept 25 | 16th Sept 26 | % Change |
| Oct | 8,020 | 7,754 | -3.32% | Oct | 7,754 | 7,800 | 0.59% |
| Nov | 8,086 | 7,844 | -2.99% | Nov | 7,844 | 7,766 | -0.99% |
| Dec | 8,154 | 7,960 | -2.38% | Dec | 7,960 | 7,798 | -2.04% |
| Jan | 8,224 | 8,060 | -1.99% | Jan | 8,060 | 7,820 | -2.98% |

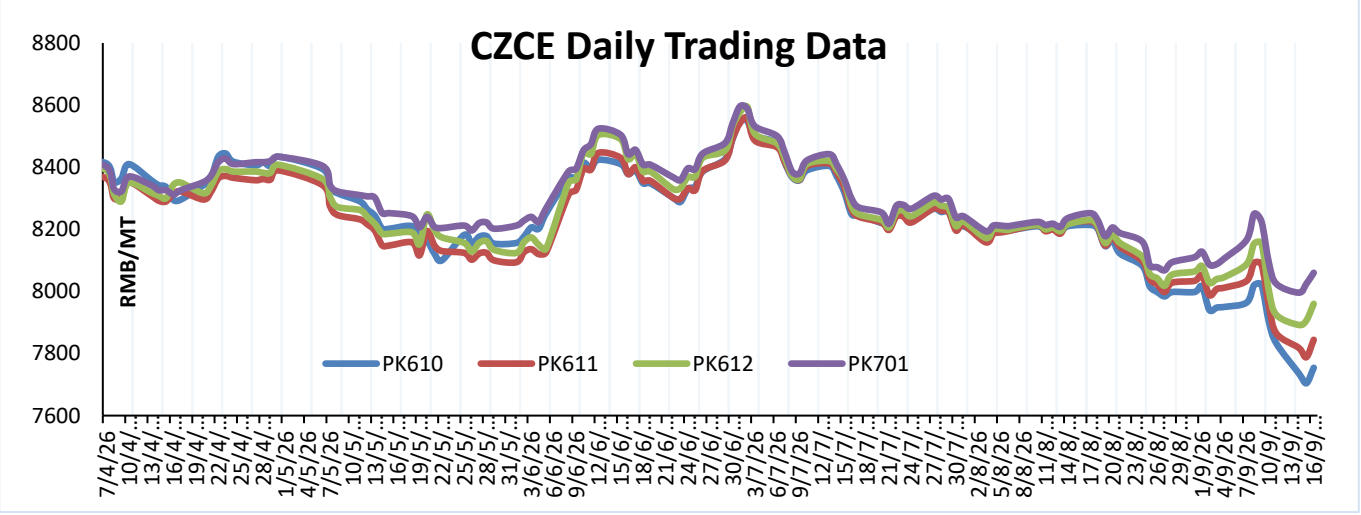
### Zhengzhou Commodity Exchange Data

| CZCE Daily Trading Data (16-09-2026) | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Contract Month | Prev. Settle | Open | High | Low | Close | Settlement | Change | Volume | Open Interest | OI Change | Turnover |
| PK610 | 7,704 | 7,740 | 7,780 | 7,730 | 7,748 | 7,754 | 50 | 2,004 | 9,932 | -1,324 | 7,768.33 |
| PK611 | 7,788 | 7,806 | 7,874 | 7,792 | 7,840 | 7,844 | 56 | 1,16,067 | 2,34,931 | -10,836 | 4,55,129.05 |
| PK612 | 7,906 | 7,910 | 7,994 | 7,906 | 7,954 | 7,960 | 54 | 49,515 | 82,727 | -1,541 | 1,97,067.90 |
| PK701 | 8,024 | 8,028 | 8,088 | 8,026 | 8,054 | 8,060 | 36 | 8,622 | 30,636 | -78 | 34,747.26 |
| PK703 | 8,148 | 8,154 | 8,186 | 8,132 | 8,170 | 8,166 | 18 | 118 | 820 | 30 | 481.74 |
| Total | | | | | | | | 1,76,326 | 3,59,046 | -2,750 | 6,95,194 |

***Note:***

*In Contract PK610, PK denotes Peanut Kernel, 6 denotes year 2026, and 10 denotes month i.e., Oct., Price Unit: Yuan/Metric Ton, Lot size: 5 Metric Ton/lot, Volume, Open Interest: Lot Single-Counted), Turnover: Million Yuan (Single-Counted), Change:Settlement minus Prev.Settle*

### Peanut Kernel Forward Curve as Observed on Various Dates of Settlement




***(Source: Zhengzhou Commodity Exchange)***

## China Import Trends

### Peanut Import - Top 10 Origins

| Year 2025 | | | | |
|---|---|---|---|---|
| Rank | Origin | Qty (MT) | Value (USD) | USD/MT |
| **1** | **India** | **61,063.20** | **$5,41,91,000** | **$887.5** |
| **2** | **Brazil** | **57,272.30** | **$5,38,90,000** | **$940.9** |
| **3** | **Argentina** | **39,247.20** | **$3,54,98,000** | **$904.5** |
| 4 | Myanmar | 20,705.20 | $1,94,83,000 | $941.0 |
| 5 | Senegal | 18,306.10 | $1,72,60,000 | $942.9 |
| 6 | Sudan | 16,611.40 | $1,39,49,000 | $839.7 |
| 7 | Chad | 1,519.00 | $14,07,000 | $926.3 |
| 8 | Uzbekistan | 1,178.10 | $17,02,000 | $1,444.7 |
| 9 | Viet Nam | 930.3 | $7,36,000 | $791.2 |
| 10 | Ethiopia | 795.5 | $6,06,000 | $761.8 |

| China - Month by Month | | | | | | |
|---|---|---|---|---|---|---|
| Month | 2025 Qty (MT) | 2025 USD/MT | 2026 Qty (MT) | 2026 USD/MT | Qty % Chg | Value % Chg |
| **January** | 12,724.80 | 846.9 | 13,204.30 | 863.5 | **3.80%** | **5.80%** |
| **February** | 4,237.00 | 1,036.30 | 17,750.50 | 843.3 | **318.90%** | **240.90%** |
| **March** | 5,752.00 | 1,041.00 | 21,964.30 | 859.4 | **281.90%** | **215.20%** |
| **April** | 9,755.30 | 881.4 | 28,936.60 | 900.7 | **196.60%** | **203.10%** |
| **May** | 9,967.90 | 899.7 | 21,072.60 | 894.7 | **111.40%** | **110.20%** |
| **June** | 23,756.70 | 934.1 | 50,430.10 | 903.8 | **112.30%** | **105.40%** |
| **July** | 9,087.84 | 915.18 | 44,641.31 | 902.7 | **391.22%** | **384.54%** |
| **Total** | **75,281.54** | **936.3** | **1,97,999.71** | **881.1** | **187.60%** | **154.29%** |

| China Imports Jan -July 2026 | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Month | Argentina | | Senegal | | Gambia | | Chad | | Brazil | | India | | Myanmar | |
| | Qty (MT) | USD/MT | Qty (MT) | USD/MT | Qty (MT) | USD/MT | Qty (MT) | USD/MT | Qty (MT) | USD/MT | Qty (MT) | USD/MT | Qty (MT) | USD/MT |
| **Jan** | 8053 | 847 | 0 | 0 | 0 | 0 | 0 | 0 | 3368 | 883 | 1504 | 826 | 279 | 1310 |
| **Feb** | 14382 | 817 | 933 | 863 | 0 | 0 | 400 | 930 | 1250 | 837 | 135 | 822 | 650 | 1367 |
| **Mar** | 16396 | 798 | 3241 | 915 | 0 | 0 | 255 | 909 | 450 | 829 | 0 | 0 | 1622 | 1368 |
| **April** | 11473 | 796 | 6136 | 975 | 9318 | 971 | 1793 | 915 | 25 | 800 | 0 | 0 | 178 | 1191 |
| **May** | 5675 | 799 | 7749 | 899 | 5430 | 955 | 1602 | 952 | 125 | 888 | 400 | 1018 | 92 | 1293 |
| **June** | 10907 | 785 | 19412 | 922 | 11185 | 947 | 6776 | 918 | 430 | 1000 | 1440 | 1031 | 251 | 1389 |
| **July** | 12364 | 779 | 11514 | 908 | 15271 | 967 | 3202 | 968 | 1119 | 926 | 976 | 1066 | 195 | 1392 |

## Indian Key Market Statistics

| Market | Grade | 09-Sep | 16-Sep |
|---|---|---|---|
| **Mundra/Pipavav Port** | Bold 50/60 | 10,300 | 10,450 |
| | 40/50 | 10,500 | 10,650 |
| | 38/42 | 11,000 | 11,150 |
| **Challakere Export** | 80/90 | 13,400–13,500 | — |
| | 70/80 | 13,700–13,800 | — |
| | 60/70 | 14,000–14,100 | — |

| | | | |
|---|---|---|---|
| | 60/65 | 14,300–14,400 | — |
| | 60/70 | 13,300–13,400 | — |
| **Karnataka Summer** | 70/80 | 13,700–13,800 | — |
| | 60/70 | 13,300–13,400 | — |
| | 60/65 | 13,500–13,600 | — |
| **AP/Telangana** | 90/100 | 12,600–12,700 | — |
| | Red 80/90 | 15,500 | 15,600 |
| **Tiruvannamalai** | White 80/90 | 14,000 | 13,800 |
| | 80/90 | 12,600 | 12,600 |
| | 70/80 | 13,000 | 13,000 |
| | 60/70 | 13,400 | 13,400 |
| | 60/65 | 13,900 | 13,900 |
| **Nandikutkur GN Pod** | 140/160 | 10,800 | 10,800 |

**FOREX (Against USD)**

| Currency | Sept 09 2026 | Sept 16 2026 | *WoW %* | YTD % Change |
|---|---|---|---|---|
| **Argentine Peso (ARS)** | 1511.58 | 1506.95 | 0.31% | 3.82% |
| **Brazilian Real (BRL)** | 5.0855 | 5.1482 | -1.22% | -6.02% |
| **Chinese Yuan (CNY)** | 6.7082 | 6.7072 | 0.01% | -4.10% |
| **Indian Rupee (INR)** | 94.995 | 95.955 | -1.00% | 6.65% |
| **Mozambican Metical (MZN)** | 63.89 | 63.89 | 0.00% | 0.42% |
| **Nigerian Naira (NGN)** | 1322.37 | 1326.055 | -0.28% | -8.33% |
| **Sudanese Pound (SDG)** | 600.2207 | 600.1707 | 0.01% | 0.02% |
| **Tanzanian Shilling (TZS)** | 2640.01 | 2645.63 | -0.21% | 7.55% |
| **Euro (EUR)** | 0.8602 | 0.8666 | -0.74% | 1.79% |
| **West African CFA (XOF)** | 563.852 | 568.691 | -0.85% | 1.73% |
| **Turkish Lira (TRY)** | 48.4774 | 48.6578 | -0.37% | 13.07% |

***Note:*** *A positive (+) change indicates a depreciation of the mentioned currency, A negative (-) change indicates an appreciation of the mentioned currency, Year-to-Date % Change reflects the currency's value fluctuation from January 1, 2025 till date.*

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