Sept 30th, 2026

Eventell Global Advisory Pvt Ltd

Global PEANUT Weekly

Market Insights

Volume - 03: Issue 38




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SUMMARY

USA: Farm price fell to a season-low 19.1¢/lb, and commercial stocks are 75% above last year at 2.81 billion lb.

India: Gujarat's crop is expected to fall to 2.8–3.2 MMT, with G-20 peanuts in short supply, while Java 50/60 is offered at US$1,470–1,480/MT FOB and Far East buyers bid only US$1,200–1,225.

Argentina: Jumbo supply is tight, shellers are about 80% sold, and prices are likely to rise.

China: The crop is smaller (-5.7% area), but October harvest arrivals may push Baisha prices below RMB 8,200/MT.

Brazil: New-crop area may fall up to 30%. Aug peanut exports 27,558 MT (-10% YoY), oil exports 7,771 MT (-50% YoY).

Argentina

- Argentina's 2026 peanut harvest has been completed following significant delays, with the final 20–25% of the crop experiencing major yield and quality issues. Although the full impact is still unclear, jumbo (38/42) yields have been particularly affected, widening the price spread between medium (40/50) and jumbo kernels.
- CFR Rotterdam prices are reported at USD 1,600–1,699/MT for blanched splits, USD 1,700–1,795/MT for 40/50 and USD 1,799–1,895/MT for 38/42, where available. Based on a blanching cost of USD 150/MT, equivalent raw peanut prices are approximately USD 1,470–1,520/MT for splits, USD 1,570–1,620/MT for 40/50 and USD 1,670–1,720/MT for 38/42.
- Reduced yields and quality concerns are expected to tighten 2026 crop availability, with no carryover expected and higher volumes of out-of-grade peanuts entering the market.
- Prices are likely to move higher amid continued demand for January-forward shipments. Argentina shellers are estimated to be nearly 80% sold, leaving short-term availability extremely tight, with January-forward shipments being the main supply option.
- Demand remains flat to slightly lower. Planting for the next crop is expected to begin shortly, with acreage forecast to remain stable or decline slightly.

China

- **New crop & prices:** New peanuts are entering the market across China, with October expected to bring peak arrivals. In Zhumadian, Henan, new-crop Baisha peanuts initially traded at RMB 9,200–9,500/MT, but averaged RMB 8,200/MT by Sept. 23, down 12.30% from harvest opening and 1.20% YoY. Mixed peanuts averaged RMB 7,700/MT, down 8.62% from opening and 2.53% YoY.
- **Crop & supply:** 2026 peanut acreage is estimated at 4.3092 million ha, down 5.70% YoY. Lower yields are reported in parts of Henan, Hebei and Liaoning, overall pointing to lower supply. However, concentrated October arrivals could create short-term price pressure.

- **Weather & quality:** Heavy rainfall in Henan in late September has delayed harvesting. Spring peanut yields are estimated at around 100 jin/mu below normal, while stubble peanut plumpness may also be lower. If rainfall continues in October, it could increase risks of sprouting and quality defects.
- **Demand:** Oil-mill procurement remains cautious, while wholesale and food-sector demand are expected to slow after the Mid-Autumn Festival. Large oil mills purchased **1**.3952 million MT in 2025/26, up 29.82% YoY, but high prices may limit new-season procurement.
- **Price range:** Zhuochuang Information estimates Q4 Zhumadian Baisha prices at RMB 7,400–8,600/MT. Prices could weaken during peak October arrivals, while lower supply and farmer resistance to low prices may provide support.

USA

- **All-peanut price:** 19.1¢/lb for the week ending Sep 19, down 5.5¢ week-on-week and the lowest of the 2026–27 season.
- **Price trend, last 5 weeks:** 23.4 → 23.8 → 22.3 → 24.6 → 19.1¢/lb.
- **Runner price:** 19.1¢/lb, down 4.2¢. Only Runners traded that week.
- **Marketings:** 26.4 million lb, down 70.7 million lb week-on-week. The low price came on thin volume, so wait for volume to rebuild before treating it as the new level.
- **Type premiums:** Virginias last traded at 27.2¢ (Sep 12, *¢ - US cents per pound), 3.9¢ over Runners. Spanish last traded at 28.0¢ (Sep 5), 6.1¢ over Runners.
- **Commercial stocks (Aug 31):** 2.81 billion lb, up 75% from 1.61 billion lb a year ago. Actual farmer stock is 1.90 billion lb.
- **Shelled edible stocks:** 628 million lb. Runners 489, Virginias and Valencias 111, Spanish 28.6 million lb.
- **Demand:** edible-grade use is down 5% season to date. August use was 192 million lb: peanut butter 122, candy 32.9, snacks 32.3 million lb.
- **August millings:** 440 million lb. Runners 364, Virginias and Valencia's 67.7, Spanish 7.93 million lb.
- **Other August figures:** crush for oil and meal 68.5 million lb; roasting stock 39.3 million lb; oil stock 25.5 million lb.
- **Government programs and seed:** 2.66 million lb of peanut butter and 25,920 lb of roasted peanuts delivered; treated seed stocks 2.51 million lb, down from 2.72 million lb in July.
- **Crop condition:** 58% good to excellent across 8 states, against 60% last week and 55% last year. North Carolina is best at 86%; Virginia (26% poor to very poor), Oklahoma (20%) and Texas (15%) are weakest.
- **Harvest:** 12% done, against 13% average and 16% last year. Virginia (30%), Texas (14%) and Oklahoma (12%) run well ahead; Florida (20% vs 31%), North Carolina (5% vs 10%) and Alabama (10% vs 14%) lag. Georgia is on pace at 11%.

Source: USDA NASS weekly Crop Progress and Peanut Prices, *Marketings – Quantity purchased from farmers

Peanut Condition

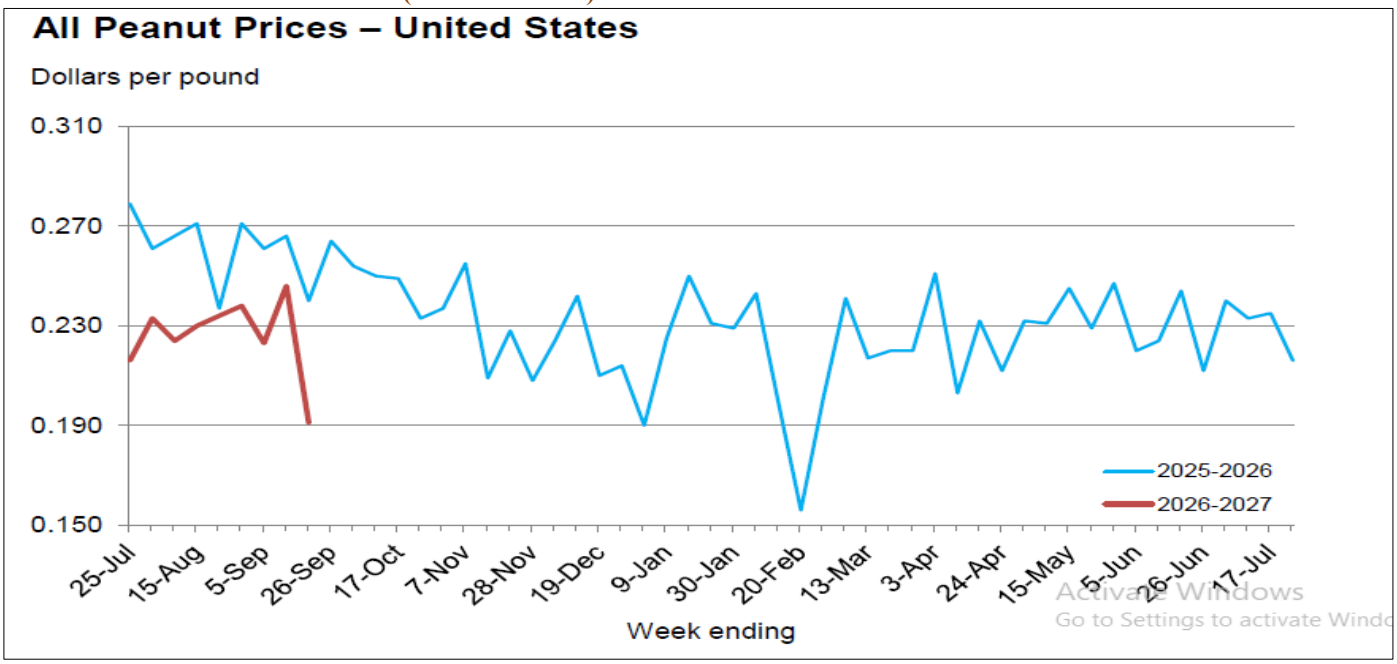
Peanut Condition – Selected States: Week Ending September 27, 2026

[These 8 States planted 95% of the 2025 peanut acreage]

State	Very poor	Poor	Fair	Good	Excellent
	(percent)	(percent)	(percent)	(percent)	(percent)
Alabama	1	10	28	54	7
Florida	1	2	28	66	3
Georgia	2	8	34	50	6
North Carolina	-	2	12	66	20
Oklahoma	4	16	32	45	3
South Carolina	1	6	35	48	10
Texas	1	14	40	37	8
Virginia	5	21	29	41	4
8 States	2	8	32	51	7
Previous week	1	8	31	53	7
Previous year	2	11	32	47	8

- Represents zero.

All Peanut Prices – United States (Source: USDA)



Peanut Prices and Marketings by Type (Quantity Purchased) – United States (Source: USDA)

Peanut Prices and Marketings by Type – United States: August 22, 2026-September 19, 2026

Item and type	Week ending August 22, 2026	August 29, 2026	September 5, 2026	September 12, 2026	September 19, 2026
	(dollars per pound)	(dollars per pound)	(dollars per pound)	(dollars per pound)	(dollars per pound)
Average price					
Runner	0.230	0.228	0.219	0.233	0.191
Spanish	0.289	0.325	0.280	(X)	(X)
Valencia	(X)	(X)	(X)	(X)	(X)
Virginia	0.301	0.270	0.282	0.272	(X)
All	0.234	0.238	0.223	0.246	0.191
	(1,000 pounds)	(1,000 pounds)	(1,000 pounds)	(1,000 pounds)	(1,000 pounds)
Marketings [1]					
Runner	65,495	198,771	234,165	64,341	26,355
Spanish	243	8,979	8,141	-	-
Valencia	-	-	-	-	-
Virginia	3,680	34,670	5,618	32,763	-
All	69,418	242,420	247,924	97,104	26,355

- Represents zero.
(X) Not applicable.
[1] Quantity purchased from farmers.

Peanut Harvest

Peanuts Harvested – Selected States

[These 8 States harvested 95% of the 2025 peanut acreage]

State	Week ending			2021-2025 Average
	September 27, 2025	September 20, 2026	September 27, 2026	
	(percent)	(percent)	(percent)	(percent)
Alabama	17	7	10	14
Florida	27	14	20	31
Georgia	16	4	11	11
North Carolina	22	1	5	10
Oklahoma	14	7	12	3
South Carolina	15	8	13	12
Texas	3	-	14	4
Virginia	13	9	30	19
8 States	16	5	12	13

- Represents zero.

India

- **Gujarat:** 2026 peanut production is estimated at **2.8–3.2 MMT**, down from **3.5–3.8 MMT** last year, mainly due to lower rainfall in the G-20 belt. A shortage of **G-20** peanuts is expected, while **TJ and Java** production may remain similar to last year.
- **Rajasthan:** Production is estimated at **1.3–1.5 MMT**, with fresh TJ arrivals already started and regular arrivals expected from **October 15**.
- **UP & MP:** Combined production is estimated at **1.4–1.6 MMT**. Recent rainfall has benefited late-sown crops, although some localised damage has been reported. New-crop arrivals in UP are expected from October 15.
- **Prices:** Rajkot groundnut prices are currently around ₹8,000–10,000/quintal, while export indications for Indian kernels are around €1.26/kg FOB for Java 50/60 and €1.06/kg for Bold 40/50.
- **Exports:** Indian Java 50/60 is indicated around US$1,470–1,480/MT FOB, while lower buyer indications of US$1,200–1,225/MT are reported for Far East business, keeping trade discussions limited.
- **Peanut oil:** Domestic groundnut oil is around ₹1,680–1,710/10 kg in Gujarat, equivalent to approximately ₹168,000–171,000/MT. China buying indications of US$1,600–1,620/MT versus Indian offers of US$1,650–1,670/MT remain source-specific.
- **Stocks:** Government agencies hold around **250,000–280,000 MT** in Gujarat, while total available/carryover stocks are estimated at approximately **400,000–450,000 MT**.
- **South India:** Karnataka, Telangana and Andhra Pradesh are expected to see lower production, potentially reducing availability of Java-quality peanuts.
- **China:** The 2026 crop is reportedly expected to decline by **5–7%**, but high carryover stocks may limit import demand unless prices fall.

Brazil

- Brazil's peanut market is seeing firm international prices, which are supporting returns for shellers and farmers.
- Some market participants expect the new-crop area to decline by up to 30%, while others anticipate a smaller reduction. Favourable recent weather is expected to support a timely start to planting.

- **Exports:** Brazil exported 7,771 MT of peanut oil in August, down 50.07% YoY from 15,564 MT, with 7,325 MT shipped to China and 445 MT to Italy. During Jan–Aug 2026, peanut oil exports totalled 84,438 MT, down 23.88% YoY from 110,926 MT.
- Peanut exports totalled 27,558 MT in August, down 9.98% YoY from 30,610 MT. Major destinations were Russia (7,763 MT), EU (5,160 MT), Algeria (2,875 MT), South Africa (2,275 MT), Egypt (2,190 MT), Colombia (1,464 MT), Ukraine (912 MT), China (572 MT) and Mexico (387 MT).
- During Jan–Aug 2026, Brazil exported 221,301 MT of peanuts, up 18.70% YoY from 186,432 MT.

STATISTICS

China Weekly Prices

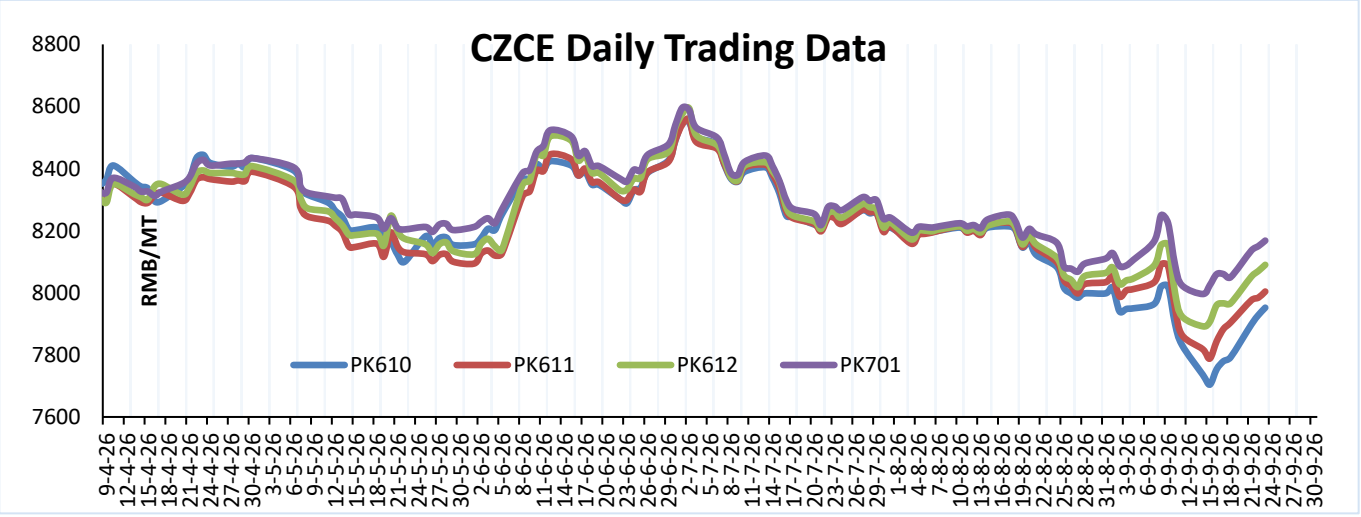
Week-on-Week (2026)				Year-on-Year			
Month	23rd Sept 26	30th Sept 26	% Change	Month	30th Sept 25	30th Sept 26	% Change
Oct	7952	7,892	-0.75%	Oct	7,688	7,892	2.65%
Nov	8004	7,966	-0.47%	Nov	7,770	7,966	2.52%
Dec	8090	8,050	-0.49%	Dec	7,768	8,050	3.63%
Jan	8168	8,142	-0.32%	Jan	7,782	8,142	4.63%

Zhengzhou Commodity Exchange Data

CZCE Daily Trading Data (30-09-2026)											
Contract Month	Prev. Settle	Open	High	Low	Close	Settlement	Change	Volume	Open Interest	OI Change	Turnover
PK610	7,908	7,920	7,920	7,614	7,916	7,892	-16	2116	3,698	-822	8,349.28
PK611	7,930	7,906	8,008	7,896	7,992	7,966	36	1,35,701	1,32,886	-22,193	5,40,494.62
PK612	8,020	8,004	8,074	8,000	8,066	8,050	30	74,780	76,253	-286	3,00,952.38
PK701	8,110	8,096	8,164	8,094	8,162	8,142	32	7,881	27,530	-792	32,079.99
PK703	8,200	8,194	8,242	8,194	8,238	8,224	24	48	617	-26	197.37
Total								2,20,526	2,40,984	-4,824	8,82,074

Note:*In Contract PK610, PK denotes Peanut Kernel, 6 denotes year 2026, and 10 denotes month i.e., Oct., Price Unit: Yuan/Metric Ton, Lot size: 5 Metric Ton/lot, Volume, Open Interest: Lot Single-Counted), Turnover: Million Yuan (Single-Counted), Change:Settlement minus Prev.Settle*

Peanut Kernel Forward Curve as Observed on Various Dates of Settlement



(Source: Zhengzhou Commodity Exchange)

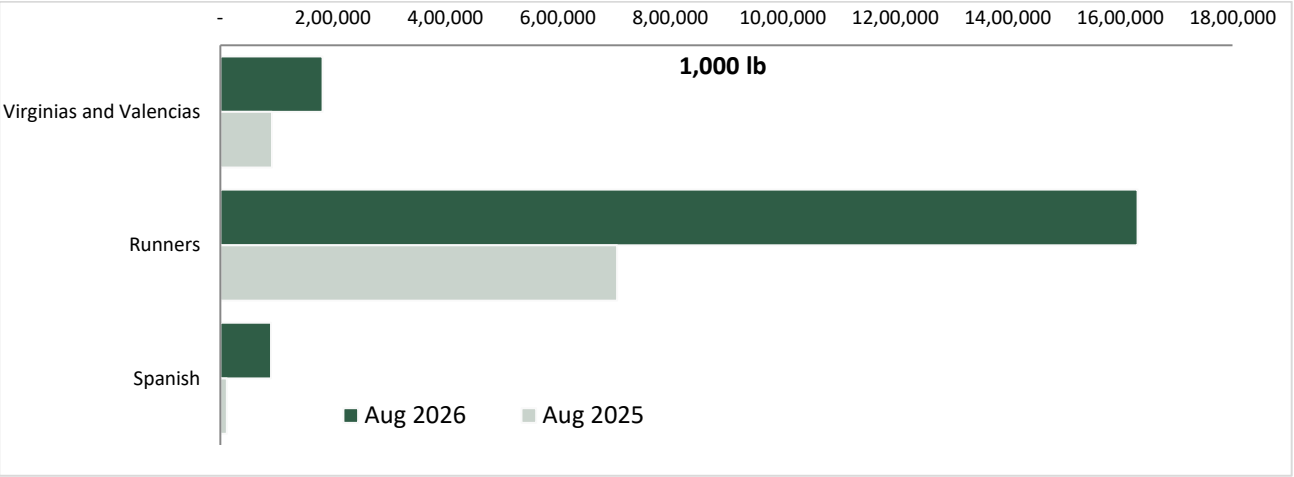
US Peanut Stocks & Processing

Supply, stocks and movement

Item	Aug 2026	Aug 2025	Change	What it means
Total peanut stocks	**2,811.4**	1,611.4	▲ **+74.5%**	Much bigger supply than last year
Farmer stock (unshelled)	**1,902.9**	809.1	▲ **+135.2%**	More than double; new crop arriving
Edible shelled stocks	**628.0**	542.9	▲ **+15.7%**	Good availability for buyers
Peanuts shelled (millings)	**439.6**	421.4	▲ **+4.3%**	Shellers running steady
Edible use by manufacturers	**192.4**	201.6	▼ **-4.5%**	Weaker food demand
Peanuts crushed for oil	**68.5**	56.2	▲ **+21.9%**	Crushers taking more supply

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Farmer stock by type				
Virginias and Valencias	1,81,636	91,922	89,714	+97.6%
Runners	16,31,050	7,05,755	9,25,295	+131.1%
Spanish	90,236	11,450	78,786	+688.1%
Total farmer stock	**19,02,922**	**8,09,127**	10,93,795	+135.2%
Stocks at month end				
Farmer stock	19,02,922	8,09,127	10,93,795	+135.2%
Shelled peanuts	6,53,492	5,73,172	80,320	+14.0%
Roasting stock (in shell)	39,299	39,910	(611)	-1.5%
Shelled peanuts - farmer stock equivalent	8,69,144	7,62,319	1,06,825	+14.0%
Total stocks (farmer stock equivalent)	**28,11,365**	**16,11,356**	12,00,009	+74.5%
Apparent disappearance (incl. exports)				
Edible grades	2,88,620	2,10,059	78,561	+37.4%
Oil stocks	43,459	48,400	(4,941)	-10.2%
Total shelled	3,32,079	2,58,459	73,620	+28.5%
Roasting stock	44,988	16,714	28,274	+169.2%

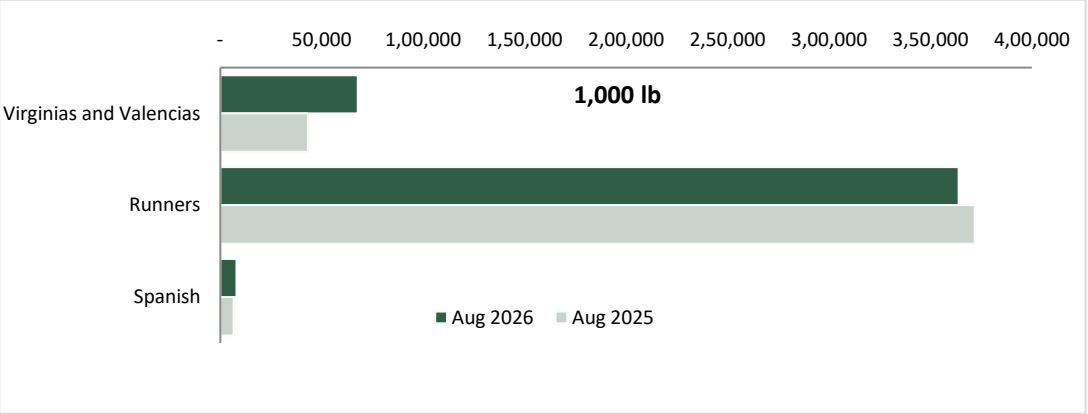
Farmer stock by type



Shelling, crushing, oil and meal

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Millings by type				
Virginias and Valencias	67,740	43,092	24,648	+57.2%
Runners	3,63,964	3,71,868	(7,904)	-2.1%
Spanish	7,934	6,444	1,490	+23.1%
Total milled	4,39,638	4,21,404	18,234	+4.3%
Production				
Edibles – Virginias and Valencias	27,336	21,883	5,453	+24.9%
Edibles – Runners	2,38,761	2,36,281	2,480	+1.0%
Edibles – Spanish	8,183	3,648	4,535	+124.3%
Total shelled edibles	2,74,280	2,61,812	12,468	+4.8%
Shelled oil stocks	40,716	45,455	(4,739)	-10.4%
Total shelled	3,14,996	3,07,267	7,729	+2.5%
Roasting stock	25,651	11,186	14,465	+129.3%
Oil mills				
Peanuts crushed	68,522	56,215	12,307	+21.9%
Crude oil produced	31,780	24,911	6,869	+27.6%
Cake & meal produced	36,742	31,303	5,439	+17.4%
Crude oil stocks	11,188	8,912	2,276	+25.5%
Cake & meal stocks	6,306	5,770	536	+9.3%
Crude oil sold/used (disappearance)	29,730	23,943	5,787	+24.2%
Cake & meal sold/used (disappearance)	38,406	35,828	2,578	+7.2%
Treated seed stocks				
Runners	1,928	263	1,665	+633.1%
Total treated seed	2,513	372	2,141	+575.5%
Crude oil yield	46.4%	44.3%	+2.1%	

Millings by type

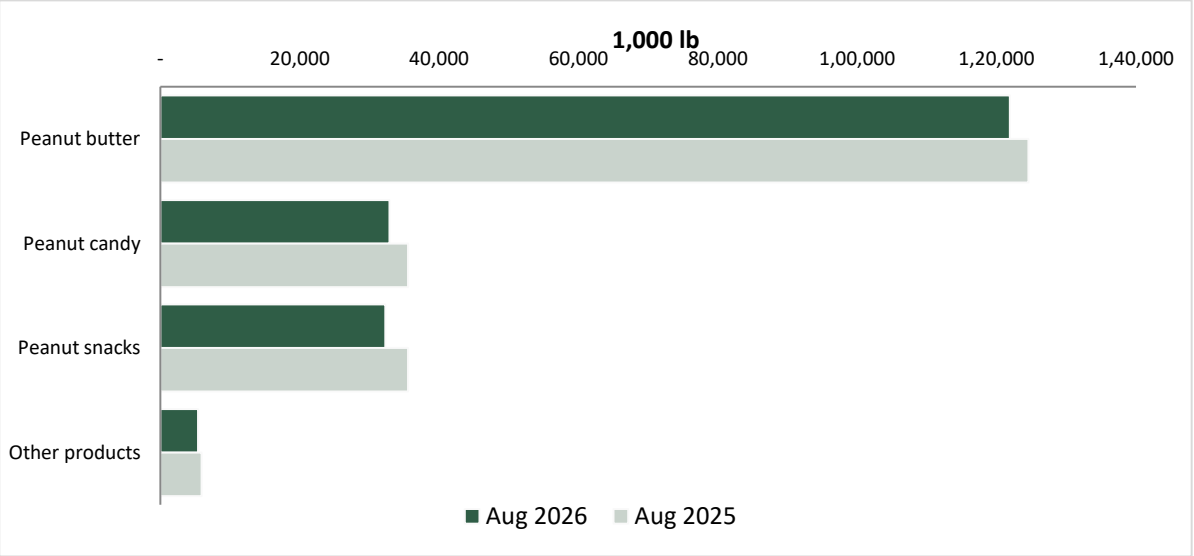


Demand by product and availability by type

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Edible peanuts used, by product				
Peanut butter	1,21,900	1,24,568	(2,668)	-2.1%
Peanut candy	32,874	35,549	(2,675)	-7.5%
Peanut snacks	32,282	35,545	(3,263)	-9.2%
Other products	5,385	5,890	(505)	-8.6%
Total edible grades used	1,92,441	2,01,552	(9,111)	-4.5%

Total all grades (incl. crushing)	2,60,963	2,57,767	**3,196**	**+1.2%**
In-shell peanuts	14,510	10,229	**4,281**	**+41.9%**
Edible use by type				
Runners	1,61,484	1,73,781	**(12,297)**	**-7.1%**
Virginias and Valencias	27,583	19,977	**7,606**	**+38.1%**
Spanish	3,374	7,795	**(4,421)**	**-56.7%**
Runner – peanut butter	1,01,723	1,07,023	**(5,300)**	**-5.0%**
Runner – peanut candy	31,387	33,404	**(2,017)**	**-6.0%**
Virginia & Valencia – peanut snacks	7,850	6,754	**1,096**	**+16.2%**
Edible shelled stocks by type				
Runners	4,88,883	4,30,912	**57,971**	**+13.5%**
Virginias and Valencias	1,10,535	74,349	**36,186**	**+48.7%**
Spanish	28,605	37,680	**(9,075)**	**-24.1%**
Total shelled edibles	6,28,023	5,42,941	**85,082**	**+15.7%**
Government feeding programs (pounds)				
Peanut butter delivered	26,61,570	22,29,090	**4,32,480**	**+19.4%**
Roasted peanuts delivered	25,920	51,840	**(25,920)**	**-50.0%**
Total delivered	26,87,490	22,80,930	**4,06,560**	**+17.8%**

Edible peanuts used by product



US Peanut Stocks and Processing, August 2026 with Comparisons

Peanut stocks and specified products at month-end

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Farmer stock	19,02,922	8,09,127	**10,93,795**	**+135.2%**
Shelled peanuts	6,53,492	5,73,172	**80,320**	**+14.0%**
Roasting stock (in shell)	39,299	39,910	**(611)**	**-1.5%**
Shelled peanuts – farmer stock equivalent	8,69,144	7,62,319	**1,06,825**	**+14.0%**
Total stocks (farmer stock equivalent)	28,11,365	16,11,356	**12,00,009**	**+74.5%**

Excludes stocks on farms. Includes stocks owned by or held for peanut producers and CCC in commercial storage. Farmer stock on net weight basis.

Farmer stock peanuts by type at month end

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Virginias and Valencias	1,81,636	91,922	89,714	+97.6%
Runners	16,31,050	7,05,755	9,25,295	+131.1%
Spanish	90,236	11,450	78,786	+688.1%
Total	19,02,922	8,09,127	10,93,795	+135.2%

Shelled peanuts and roasting stock (in shell) at month end

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Shelled edibles – Virginias and Valencias	1,10,535	74,349	36,186	+48.7%
Shelled edibles – Runners	4,88,883	4,30,912	57,971	+13.5%
Shelled edibles – Spanish	28,605	37,680	(9,075)	-24.1%
Total shelled edibles	6,28,023	5,42,941	85,082	+15.7%
Shelled oil stocks	25,469	30,231	(4,762)	-15.8%
Total shelled	6,53,492	5,73,172	80,320	+14.0%
Roasting stock	39,299	39,910	(611)	-1.5%

Shelled edible grades include blanched and shelled roasted peanuts converted to a raw basis (factors 1.08 and 1.12)

Farmer stock peanuts milled (net weight) by month

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Virginias and Valencias	67,740	43,092	24,648	+57.2%
Runners	3,63,964	3,71,868	(7,904)	-2.1%
Spanish	7,934	6,444	1,490	+23.1%
Total milled	4,39,638	4,21,404	18,234	+4.3%

Includes peanuts milled for seed.

Production of shelled and roasting stock (in shell) peanuts

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Shelled edibles – Virginias and Valencias	27,336	21,883	5,453	+24.9%
Shelled edibles – Runners	2,38,761	2,36,281	2,480	+1.0%
Shelled edibles – Spanish	8,183	3,648	4,535	+124.3%
Total shelled edibles	2,74,280	2,61,812	12,468	+4.8%
Shelled oil stocks	40,716	45,455	(4,739)	-10.4%
Total shelled	3,14,996	3,07,267	7,729	+2.5%
Roasting stock	25,651	11,186	14,465	+129.3%

Shelled edibles include peanuts milled for seed.

Peanuts crushed; production and stocks of peanut oil and cake & meal

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Shelled peanuts crushed	68,522	56,215	12,307	+21.9%
Crude oil – production	31,780	24,911	6,869	+27.6%
Cake and meal – production	36,742	31,303	5,439	+17.4%
Crude oil – stocks (end of month)	11,188	8,912	2,276	+25.5%
Cake and meal – stocks (end of month)	6,306	5,770	536	+9.3%

Relates to oil mills only. Crushings include all grades.

Apparent disappearance of milled peanut products

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Shelled peanuts – edible grades	2,88,620	2,10,059	78,561	+37.4%
Shelled peanuts – oil stocks	43,459	48,400	(4,941)	-10.2%
Shelled peanuts – total	3,32,079	2,58,459	73,620	+28.5%
Roasting stock	44,988	16,714	28,274	+169.2%
Crude peanut oil	29,730	23,943	5,787	+24.2%
Cake and meal	38,406	35,828	2,578	+7.2%

Includes in transit, exports and domestic use.

Shelled peanuts (raw basis) used in primary products and in-shell peanuts

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Peanut candy	32,874	35,549	(2,675)	-7.5%
Peanut snacks	32,282	35,545	(3,263)	-9.2%
Peanut butter	1,21,900	1,24,568	(2,668)	-2.1%
Other products	5,385	5,890	(505)	-8.6%
Total edible grades used	1,92,441	2,01,552	(9,111)	-4.5%
Total all grades (incl. crushing)	2,60,963	2,57,767	3,196	+1.2%
In-shell peanuts	14,510	10,229	4,281	+41.9%

Excludes peanuts milled for seed.

Shelled peanuts (raw basis) used in primary products by type

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Runner – peanut candy	31,387	33,404	(2,017)	-6.0%
Runner – peanut butter	1,01,723	1,07,023	(5,300)	-5.0%
Runner – total	1,61,484	1,73,781	(12,297)	-7.1%
Spanish – total	3,374	7,795	(4,421)	-56.7%
Virginia & Valencia – peanut snacks	7,850	6,754	1,096	+16.2%
Total (Virginia & Valencia)	27,583	19,977	7,606	+38.1%

Excludes peanuts milled for seed. Crushings by type not available.

Government Domestic Feeding and Child Nutrition Program deliveries

Source: Food and Nutrition Service.

Item	Aug 2026 (pounds)	Aug 2025 (pounds)	Change	% Change
Peanut butter	26,61,570	22,29,090	4,32,480	+19.4%
Roasted peanuts	25,920	51,840	(25,920)	-50.0%
Total	26,87,490	22,80,930	4,06,560	+17.8%

Stocks of treated seed at month end

Item	Aug 2026 (1,000 lb)	Aug 2025 (1,000 lb)	Change	% Change
Runners	1,928	263	1,665	+633.1%
Total	2,513	372	2,141	+575.5%

Excludes stocks on farms.

US Peanut Acreage, Yield and Production – 2025 vs 2026

State	2025				2026							
	Planted (acres)	Harvested (acres)	Yield (lbs)	Production (lbs)	Planted (acres)	Reduction %	FSA (acres)	Reduction %	Harvested (acres)	Reduction %	Yield (lbs)	Production (lbs)
Alabama	1,95,000	1,92,000	3,400	65,28,00,000	1,42,000	-27.18%	1,40,360	-28.02%	1,39,000	-27.60%	3,100	43,09,00,000
Arkansas	48,000	47,000	5,000	23,50,00,000	40,000	-16.67%	38,700	-19.38%	39,000	-17.02%	4,700	18,33,00,000
Florida	1,75,000	1,67,000	3,900	65,13,00,000	1,34,000	-23.43%	1,31,591	-24.81%	1,26,000	-24.55%	3,800	47,88,00,000
Georgia	9,20,000	9,15,000	4,050	3,70,57,50,000	6,70,000	-27.17%	6,63,027	-27.93%	6,60,000	-27.87%	4,200	2,77,20,00,000
Louisiana							1,559					
Mississippi	21,000	20,000	4,000	8,00,00,000	13,000	-38.10%	12,383	-41.03%	12,000	-40.00%	3,600	4,32,00,000
Missouri	27,000	26,000	5,200	13,52,00,000	25,000	-7.41%	23,546	-12.79%	24,000	-7.69%	4,900	11,76,00,000
Mexico							13,087					
North Carolina	1,40,000	1,39,000	3,900	54,21,00,000	1,28,000	-8.57%	1,26,483	-9.66%	1,27,000	-8.63%	4,100	52,07,00,000
Oklahoma	19,000	18,000	4,300	7,74,00,000	11,000	-42.11%	10,236	-46.13%	10,000	-44.44%	3,800	3,80,00,000
South Carolina	90,000	87,000	3,600	31,32,00,000	71,000	-21.11%	69,903	-22.33%	68,000	-21.84%	3,900	26,52,00,000
Texas	2,85,000	2,62,000	2,450	64,19,00,000	1,49,000	-47.72%	1,44,914	-49.15%	1,23,000	-53.05%	2,350	28,90,50,000
Virginia	33,000	33,000	4,400	14,52,00,000	30,000	-9.09%	29,551	-10.45%	30,000	-9.09%	4,300	12,90,00,000
Total	**19,53,000**	**19,06,000**	**3,767**	**7,17,98,50,000**	**14,13,000**	**-27.65%**	**14,05,340**	**-28.04%**	**13,58,000**	**-28.75%**	**3,879**	**5,26,77,50,000**
Fst				**3,58,99,25,000**								**2,633,875,000 (-26.63%)**

Reduction % compares each 2026 figure with 2025: planted and FSA acres against 2025 planted, harvested against 2025 harvested.

Indian Key Market Statistics

Region	Market	Grade/Count	Prev (23rd Sept)	Latest (30th Sept)	Change
Gujarat	Mundra/Pipavav Port	50/60	10,400	10,200	-200
	Mundra/Pipavav Port	40/50	10,600	10,400	-200
	Mundra/Pipavav Port	38/42	11,100	11,000	-100
	Nandikutkur HPS	80/90	12,600	12,800	200
	Nandikutkur HPS	70/80	13,000	13,200	200
	Nandikutkur HPS	60/70	13,400	13,600	200
South India	Nandikutkur HPS	60/65	13,900	14,100	200
	Nandikutkur HPS	140/160	10,800	10,800	–

FOREX (Against USD)

Currency	Sept 23 2026	Sept 30 2026	WoW %	YTD % Change
Argentine Peso (ARS)	1514.24	1524.9	0.70%	5.06%
Brazilian Real (BRL)	5.1007	5.2019	1.98%	-5.04%
Chinese Yuan (CNY)	6.7058	6.7046	-0.02%	-4.13%
Indian Rupee (INR)	95.807	95.952	0.15%	6.65%
Mozambican Metical (MZN)	63.89	63.89	0.00%	0.42%
Nigerian Naira (NGN)	1326.98	1328.545	0.12%	-8.15%
Sudanese Pound (SDG)	600.2207	601.5	0.21%	0.24%
Tanzanian Shilling (TZS)	2645	2652.5	0.28%	7.83%
Euro (EUR)	0.8763	0.8802	0.45%	3.38%
West African CFA (XOF)	573.066	575.5	0.42%	2.95%
Turkish Lira (TRY)	48.8376	49.0175	0.37%	13.90%

Note: *A positive (+) change indicates a depreciation of the mentioned currency, A negative (-) change indicates an appreciation of the mentioned currency, Year-to-Date % Change reflects the currency's value fluctuation from January 1, 2025 till date.*

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